

MOORE STEPHENS
CHARTERED ACCOUNTANTS (SA)

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CO/rb
26 February 2009

To Whom It May Concern:

**AGAMA ENERGY (PTY) LTD
BEE ACCREDITATION**

With reference to the above, we hereby confirm that we are the appointed Auditors to the above company.

We further confirm that the company's turnover is less than R5 Million and therefore the company is considered to be an Exempt Micro Enterprise and qualifies for a level 4 BEE rating.

Should you have any queries please do not hesitate to contact me.

Yours faithfully
MOORE STEPHENS

CHARLES OOSTHUIZEN

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Moore Stephens BKV Inc.
Reg No. 2002/031472/21
trading as
Moore Stephens.
Registered Auditors
Practice number 900908

Directors:
W Coetzee
M Harter
D Kohlberg
C Oosthuizen
P Schluter
I Sindler
A Smit
J van der Westhuizen
H van Noort

An independent member firm
of Moore Stephens International
Limited - members in
principal cities throughout
the world.